

User Name	Access Code

1 November 2022

Dear Shareholder

**HAYDALE GRAPHENE INDUSTRIES PLC (“the Company”)
NOTICE OF ANNUAL GENERAL MEETING**

We wrote to you on 26 November 2019 to request your consent to send or supply documents or information to you in electronic form and via the Company’s website.

As we did not receive a response from you within 28 days of the date of our request then you were deemed to have agreed (under paragraph 10 of Schedule 5 to the Companies Act 2006) that the Company may send documents or information to you in electronic form and via the Company’s website.

Accordingly, we hereby notify you that the Notice of the Annual General Meeting is to be held on 29 November 2022 at 11.00 a.m. at the Company’s office at Clos Fferws, Parc Hendre, Capel Hendre, Ammanford, Carmarthenshire, SA18 3BL and the 2022 Annual Report and Financial Statements are available on the Company’s website (www.haydale-ir.com).

You will need access to the internet, web browser software (such as Microsoft Internet Explorer) and Adobe Acrobat Reader to access these documents. If you do not have Adobe Acrobat Reader you can download a free copy from www.adobe.com.

You may register your vote(s) online at www.shareregistrars.uk.com using the unique User Name and Access Code provided at the top of this letter. Please click on the “Proxy Vote” button and then follow the on-screen instructions. Please note that you must submit your vote by not later than 48 hours (excluding non-working days) before the time fixed for the Annual General Meeting, that is 11.00 a.m. (UK time) on Friday 25 November 2022.

A reply paid form of proxy is also available for download from our website (www.haydale-ir.com) which, to be effective, must be completed and lodged with the Company’s registrars, Share Registrars Limited (the “Registrar”), by post to Share Registrars Limited, Molex House, 3 The Millennium Centre, Crosby Way, Farnham, Surrey, GU9 7XX not later than 48 hours (excluding non-working days) before the time fixed for the Annual General Meeting, that is 11.00 a.m. (UK time) on Friday 25 November 2022.

If you are not intending to attend but have a question that you would like to pose to the Board at the AGM, your question should be submitted to the Chair via email to AGM@Haydale.com by no later than 11.00 a.m. on Friday 25 November 2022. Please title your email “Haydale AGM Question” and include your full name and address in the body of the email. Questions may also be submitted in writing to our registered office, by the same deadline. We will endeavour to respond to all questions asked via email within seven days following the AGM.

If you would prefer to receive documents and information in hard copy form rather than via the website, you will need to inform the Registrar (whose address is set out above) in writing. Alternatively, you may prefer to receive future notifications that documents or information are available to download to your email address – in which case, please provide your email address to the Registrar in writing.

Yours faithfully

David Banks
Non-executive Chair
Haydale Graphene Industries Plc