

HAYDALE GRAPHENE INDUSTRIES PLC

(the "Company")

PDMR Dealings

The Company announces that it has received the following notification of dealings in Haydale shares from Ray Gibbs, Haydale's CEO. As stated in the Company's announcement dated 23 September 2016, Mr Gibbs subscribed for 6,000 new ordinary shares at £1.60 per share pursuant to the Subscription. Due to an administrative error by Mr Gibbs' personal broker they mistakenly applied for Mr Gibbs to take up his entitlement in the Open Offer which was running concurrently with a Placing and Subscription. As a result Mr Gibbs acquired 4,710 new ordinary shares at £1.60 per share under the Open Offer ("Open Offer Shares"). In order to correct the position, these Open Offer Shares were sold on 17 October at a price of £2.004 per ordinary share enabling Mr Gibbs to take up his subscription shares as originally announced. Following the sale of the Open Offer Shares, Mr Gibbs shareholding remains as stated in the Fundraise Announcement, being 482,000 ordinary shares.

The notifications set out below are provided in accordance with the requirements of the EU Market Abuse Regulation.

Notification of a Transaction pursuant to Article 19(1) of Regulation (EU) No. 596/2014		
1	Details of the person discharging managerial responsibilities/person closely associated	
a.	Name	Raymond Gibbs
2	Reason for notification	
a.	Position/Status	Director and CEO of Haydale Graphene Industries PLC
b.	Initial notification/ Amendment	Initial Notification
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor	
a.	Name	Haydale Graphene Industries PLC
b.	LEI	N/A

4 Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted						
a.	Description of the financial instrument, type of instrument Identification Code	Ordinary Shares of 2p each ISIN: GB00BKWQ1135				
b.	Nature of the transaction	Participation in Open Offer				
c.	Price(s) and volume(s)	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>£1.6</td> <td>4,710</td> </tr> </tbody> </table>	Price(s)	Volume(s)	£1.6	4,710
Price(s)	Volume(s)					
£1.6	4,710					
d.	Aggregated information - Aggregated Volume - Price	Volume: 4,710 Price: £7,536				
e.	Date of the transaction	2016-10-12				
f.	Place of the transaction	London Stock Exchange				

Notification of a Transaction pursuant to Article 19(1) of Regulation (EU) No. 596/2014		
1 Details of the person discharging managerial responsibilities/person closely associated		
a.	Name	Raymond Gibbs
2 Reason for notification		
a.	Position/Status	Director and CEO of Haydale Graphene Industries PLC

b.	Initial notification/ Amendment	Initial Notification				
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor					
a.	Name	Haydale Graphene Industries PLC				
b.	LEI	N/A				
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted					
a.	Description of the financial instrument, type of instrument Identification Code	Ordinary Shares of 2p each ISIN: GB00BKWQ1135				
b.	Nature of the transaction	Sale of shares acquired through participation in Open Offer				
c.	Price(s) and volume(s)	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>£2.004</td> <td>4,710</td> </tr> </tbody> </table>	Price(s)	Volume(s)	£2.004	4,710
Price(s)	Volume(s)					
£2.004	4,710					
d.	Aggregated information - Aggregated Volume - Price	Volume: 4,710 Price: £2.004				
e.	Date of the transaction	2016-10-17				
f.	Place of the transaction	London Stock Exchange				