

Haydale Graphene Industries plc

**A vertically integrated platform for the delivery of the
energy, water & carbon transition economy**

November 2025



Disclaimer & Important Notices

The information contained in this confidential document ("Presentation") has been prepared by Haydale Graphene Industries plc (the "Company"). It has not been fully verified and is subject to material updating, revision and further amendment. This Presentation has not been approved by an authorised person in accordance with Section 21 of the Financial Services and Markets Act 2000 ("FSMA") and therefore it is being delivered for information purposes only to a very limited number of persons and companies who are persons who have professional experience in matters relating to investments and who fall within the category of person set out in Article 19 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") or are high net worth companies within the meaning set out in Article 49 of the Order or are otherwise permitted to receive it. Any other person who receives this Presentation should not rely or act upon it. By accepting this Presentation and not immediately returning it, the recipient represents and warrants that they are a person who falls within the above description of persons entitled to receive the Presentation. This Presentation is not to be disclosed to any other person or used for any other purpose. Please note that the information in this Presentation has yet to be announced or otherwise made public and as such constitutes inside information for the purposes of Article 14 of the Market Abuse Regulation (596/2014/EU) as the same has been retained in UK law as amended by the Market Abuse (Amendment)(EU Exit) Regulations CS1 2019 310 ("UK MAR") and the Criminal Justice Act 1993. You should not therefore deal in any way in the securities of the Company until after the formal release of an announcement by the Company as to do so may result in civil and/or criminal liability.

The publication, distribution or communication of the Presentation is taking place for the purpose of a 'market sounding' in accordance with MAR. Recipients of the Presentation have been requested to, and have confirmed that: (a) where the market sounding is being conducted by recorded telephone lines or audio or video recording, they have agreed to the recording of any such communication; (b) they are the person entrusted by the potential investor to receive the market sounding; and (c) they have agreed to receive the market sounding in the knowledge that they will be receiving information that the Company considers to be inside information for the purposes of Article 11(5)(a) of MAR and that, in accordance with Article 11(7) of MAR, they are required to assess for themselves whether they are in possession of inside information and when they cease to be in possession of inside information.

Recipients of the Presentation are: (a) prohibited from using, or attempting to use, the information by acquiring or disposing of, directly or indirectly, financial instruments relating to that information for either their own account or that of a third party (Article 11(5)(b) MAR); (b) prohibited from using, or attempting to use, the information by cancelling or amending an order which has already been placed concerning a financial instrument to which the information relates (Article 11(5)(c) MAR); and (c) obliged to keep the information confidential (Article 11(5)(d) MAR).

Allenby Capital Limited ("Allenby") and Cavendish Capital Markets Limited ("Cavendish") are acting in the provision of corporate finance business to the Company, within the meaning of the Financial Conduct Authority's Conduct of Business Sourcebook ("COBS"), and no-one else in connection with the proposals contained in this Presentation. Accordingly, recipients should note that Allenby and Cavendish are neither advising nor treating as a client any other person and will not be responsible to anyone other than the Company for providing the protections afforded to clients of Allenby or Cavendish under the COBS nor for providing advice in relation to the proposals contained in this Presentation.

While the information contained herein has been prepared in good faith, none of the Company, Allenby, Cavendish nor any of their respective shareholders, directors, officers, agents, employees or advisers give, have given or have authority to give, any representations or warranties (express or implied) as to, or in relation to, the accuracy, reliability or completeness of the information in this Presentation, or any revision thereof, or of any other written or oral information made or to be made available to any interested party or its advisers (all such information being referred to as "Information") and liability therefore is expressly disclaimed. Accordingly, none of the Company, Allenby, Cavendish nor any of their respective shareholders, directors, officers, agents, employees or advisers take any responsibility for, or will accept any liability whether direct or indirect, express or implied, contractual, tortious, statutory or otherwise, in respect of, the accuracy or completeness of the Information or for any of the opinions contained herein or for any errors, omissions or misstatements or for any loss, howsoever arising, from the use of this Presentation. However, nothing in this disclaimer shall act to limit the liability of any person for their own fraud or fraudulent misrepresentation. This Presentation may contain forward-looking statements that involve substantial risks and uncertainties, and actual results and developments may differ materially from those expressed or implied by these statements. These forward-looking statements are statements regarding the Company's intentions, beliefs or current expectations concerning, among other things, the Company's results of operations, financial condition, prospects, growth, strategies and the industry in which the Company operates. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. These forward-looking statements speak only as of the date of this Presentation and neither the Company nor Allenby nor Cavendish undertake any obligation to publicly release any revisions to these forward-looking statements to reflect events or circumstances after the date of this Presentation.

Neither the issue of this Presentation nor any part of its contents is to be taken as any form of commitment on the part of the Company to proceed with any transaction and the right is reserved to terminate any discussions or negotiations with any prospective investors. In no circumstances will the Company or Allenby or Cavendish be responsible for any costs, losses or expenses incurred in connection with any appraisal or investigation of the Company. In furnishing this Presentation, the Company does not undertake or agree to any obligation to provide the recipient with access to any additional information or to update this Presentation or to correct any inaccuracies in, or omissions from, this Presentation which may become apparent. This Presentation should not be considered as the giving of investment advice by the Company, Allenby, Cavendish or any of their respective shareholders, directors, officers, agents, employees or advisers. In particular, this Presentation does not constitute an offer or invitation to subscribe for or purchase any securities and neither this Presentation nor anything contained herein shall form the basis of any contract or commitment whatsoever. Each party to whom this Presentation is made available must make its own independent assessment of the Company after making such investigations and taking such advice as may be deemed necessary. In particular, any estimates or projections or opinions contained herein necessarily involve significant elements of subjective judgment, analysis and assumptions and each recipient should satisfy itself in relation to such matters.

Neither this Presentation nor any copy of it may be (a) taken or transmitted into Australia, Canada, Japan, the Republic of South Africa or the United States of America (each a "Restricted Territory"), their territories or possessions; (b) distributed to any U.S. person (as defined in Regulation S under the United States Securities Act of 1933 (as amended)) or (c) distributed to any individual outside a Restricted Territory who is a resident thereof in any such case for the purpose of offer for sale or solicitation or invitation to buy or subscribe any securities or in the context where its distribution may be construed as such offer, solicitation or invitation, in any such case except in compliance with any applicable exemption. The distribution of this document in or to persons subject to other jurisdictions may be restricted by law and persons into whose possession this document comes should inform themselves about, and observe, any such restrictions. Any failure to comply with these restrictions may constitute a violation of the laws of the relevant jurisdiction.

Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended and as this applied in the United Kingdom ("MiFID II"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II as this is applied in the United Kingdom; and (c) local implementing measures (together, the "MiFID II Product Governance Requirements"), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any "manufacturer" (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the shares the subject of the proposed placing of shares in the Company (the "Fundraising") have been subject to a product approval process, which has determined that such securities are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II (the "Target Market Assessment"). Notwithstanding the Target Market Assessment, distributors should note that: the price of the shares the subject of the Fundraising may decline and investors could lose all or part of their investment; the shares offer no guaranteed income and no capital protection; and an investment in the shares is compatible only with investors who do not need a guaranteed income or capital projection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the Fundraising. Furthermore, it is noted that, notwithstanding the Target Market Assessment, Allenby and Cavendish will only procure investors who meet the criteria of professional clients and eligible counterparties. For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the shares the subject of the Fundraising. Each distributor is responsible for undertaking its own target market assessment in respect of the shares and determining appropriate distribution channels.



Presentation Team



Simon Turek
(Chief Executive Officer)

With over 15 years of experience across environmental and financial markets, Simon has built a career at the intersection of sustainability, regulation, and investment. He has been instrumental in developing carbon market infrastructure and climate-finance platforms, including as former Chair and Managing Director of PNZ Carbon, a leading carbon project developer. His background also spans international financial markets, having served as an Executive Director at the Chicago Mercantile Exchange (CME) Group, where he led international government relations and policy engagement.



Mark Sait
(Proposed Chief Commercial Officer)

Mark combines hands-on experience with leadership that drives businesses from start-up to scale. As Founder and CEO of SaveMoneyCutCarbon, Mark has built a B2B platform helping organisations save money through sustainability. A member of the Unreasonable Impact global sustainability CEO network, Mark is a recognised voice on Net Zero and the energy transition, regularly featured by the BBC, The Times, Forbes, and other major media. Mark was previously the founder and director of iBAHN EMEA.



Patrick Carter
(Chief Financial Officer)

A qualified Chartered Accountant and Barrister, Patrick started his career at Deloitte. He was appointed Group Finance Director of AIM quoted Aukett Swanke Plc (now part of Built Cybernetics plc) in 2002. Between 2007 and 2012, he was CFO of Charteris Plc, an AIM quoted consultancy and IT systems integrator (now part of Sword Group). Between 2012 and 2022, he was CFO of several related private equity backed, UK and Asia based renewable energy companies.

Summary

PROPOSED ACQUISITION

- Transformational acquisition of Intelligent Resource Management Limited (trading as SaveMoneyCutCarbon (“SMCC”)) — a leading sustainability solutions platform with qualified B2B deal flow, proven performance, and strong conversion rates
- Creates a vertically integrated model — combining Haydale’s advanced-materials manufacturing with SMCC’s customer acquisition and delivery network, significantly accelerating JustHeat’s market reach and revenue potential
- To be satisfied entirely in a fixed number of new Haydale ordinary shares:
 - £9.7m in today’s value (1.8bn shares)
 - £3.2m (620m shares) contingent on the share price >0.96p for 30 trading days within 2 years
 - £1.9m (372m shares) contingent on the share price >1.61p for 30 trading days within 5 years
- So total cost (in today's value) is £14.9m, with £5.1m subject to performance.

PROPOSED FUNDRAISE

- Placing and subscription of new Haydale ordinary shares to raise £5.25 million
- EIS/VCT relief available with EIS advanced assurance received for £3 million
- Retail offer of £0.5 million

USE OF PROCEEDS

- Accelerate the growth of Haydale & SMCC
- Enlarged group’s general working capital

SHARE HOLDERS

- Barclays and IW Capital to become significant shareholders in the enlarged group
- Customary lock-in and orderly market arrangements for SMCC’s shareholders
- c9% of equity incentivisation (new & existing)

* subject to finalisation closer to the deal





About Haydale

WHO WE ARE

An advanced materials company using patented plasma-functionalisation technology to transform the surface chemistry of materials — converting nanomaterials into next-generation products and components for global markets

OUR TECHNOLOGY ADVANTAGE

Through our patented HDPlas® plasma-functionalisation process, we have effectively “tamed graphene”, unlocking its superior properties to make materials stronger, lighter, more conductive, and longer-lasting

INFLECTION POINT & GROWTH PLATFORM

Now at a commercial inflection point — Haydale has completed its transition from R&D to revenue, backed by a new management team and three scalable commercial pillars on its platform, each built on the HDPlas® technology

1

Heating – JustHeat

Graphene-enabled heating technology delivering efficient, low-carbon heat. Marketed under the **JustHeat** brand

2

Cooling – Fluids

Graphene-enhanced thermal-transfer fluids targeting global **cooling and thermal-management** markets. Advancing from lab validation to field deployment

3

Functionalisation & Licensing

Providing **functionalisation-as-a-service** and technology licensing to major industrial partners, including **PETRONAS** and **Saint-Gobain**



JustHeat - Commercial traction accelerating



Rapid progress from prototype to production

Haydale's next-generation electric heating system, a CE and UL-certified, low-voltage graphene technology, delivers up to 39% lower running costs and lower CO₂ emissions than conventional systems

Commercial traction accelerating

- Nationwide installations via Quidos Protect, flooring integration with Interfloor (Victoria plc), coving solutions with NMC Group, and deployments through Jersey Energy Technologies and Affordable Warmth Solutions
- International trials underway in the United States, marking the first stage of JustHeat's global rollout
- Strong momentum in residential retrofit markets, where JustHeat delivers an efficient, low-cost, low-carbon heating solution

Technology proven and production-ready

Powered by Haydale's HDPlas®-functionalised graphene ink, JustHeat converts electricity into radiant heat with near-instant response, uniform surface temperature, and no moving parts — enabling scalable, certified, low-carbon heating

Why the SMCC acquisition matters

To unlock full market potential, JustHeat requires more than distribution — it needs a solution partner capable of integrated customer onboarding and delivery. SMCC provides that platform — adding a qualified B2B pipeline and route to commercial and institutional customers, complementing Haydale's strong residential focus and accelerating large-scale deployment



Haydale Financials

- Following the business review and change of management in December 2024, Haydale has:
 - disposed or exited from its loss-making overseas subsidiaries including the U.S. (which, despite being loss making, historically accounted for c. 70% of revenues)
 - consolidated operations into a single site
 - focused activities to the closest-to-market opportunities, namely JustHeat, thermal fluids and functionalisation-as-a-service
 - launched JustHeat to market through a network of 3rd party distributors and sales channels and announced receipt of initial contracts
- These initiatives have reduced operating costs by c. 70% and had a significant impact on the historic reported balance sheet**
- Unaudited cash balance as at the end of August 2025 was £1.91m
- Loans relate to VCT-related and Innovate “soft” finance
- Change of year-end to 30 September, to align enlarged group’s reporting timetable
- Brought forward tax losses of c. £32m across group

	Dec-24 6 months Unaudited £'000	Jun-24 12 months Audited £'000	Jun-24 Memo Discontinued Unaudited £'000
PROFIT & LOSS			
Revenue	1,253	4,820	3,881
Loss from Operations	(2,938)	(5,958)	(2,734)
BALANCE SHEET			
Non-current Assets			
Goodwill & intangibles	1,295	1,338	-
Tangible fixed assets	4,535	4,867	3,951
	5,830	6,205	3,951
Current Assets			
Inventories	2,249	1,670	1,253
Trade receivables	871	1,088	1,004
Other receivables	908	627	121
Cash	1,986	1,717	161
	6,014	5,102	2,539
Current Liabilities			
Trade & other payables	(2,796)	(2,186)	(1,193)
Other current liabilities	(400)	(192)	(108)
	(3,196)	(2,378)	(1,301)
Non-current Liabilities			
Loans	(1,743)	(1,392)	(175)
Pension obligations	(261)	(304)	(304)
Other payables	(1,494)	(1,558)	(1,457)
	(3,498)	(3,254)	(1,936)
Total Net Assets	5,150	5,675	3,253





SMCC Overview

One-stop solution for organisations seeking to reduce their energy, water and carbon use

VISION & MISSION

Our promise is in our name
Save our clients **money** as well as **reduce** their **energy, water and carbon** use

WHAT SMCC DOES

By uniting services, proven products, smart financing and nationwide installation, we make it **simpler** and **faster**
Capability from a single online order to delivery of multi site, multi million-pound projects

END-TO-END SERVICES



SOLUTIONS



TRUSTED TO DELIVER BY BLUE-CHIP PARTNERS



large organisations with business clients & high-profile net zero goals

BANKS



UTILITES
pursuing efficiency targets



MANUFACTURERS
needing service wraps



Platform enables Impact Partners to refer their B2B clients to us

Banks and other Impact partners pay us to provide our services to their stakeholders in return for ESG data required for reporting



Examples - Impact Partners 2025



- Supporting their business clients & supply chain



- Supporting their business clients focused on Real Estate



- Supporting their business clients focused on Real Estate



- Example of Impact Partner Client Journey – Barclays



- Supporting Manufactures with delivery service wrap



- Utilities delivering water efficiency targets

Any impact calculations carried out to date per product or company (Y/N)	Y/N	Y	Measured & Verified Savings Example
Reporting period	e.g. YE 30 June	YE December 2023	Latest 12m period available that is part of your regular reporting cycles
CO2 Emissions Reduced or Avoided	kgCO2e	17,824,000	
Water saved	k litres	1,957,954,000	
Energy saved	KWH	70,434,474	



Businesses increasingly seek a single provider for energy, water & carbon savings

Helping our clients save energy and water costs

WHY CLIENTS ENGAGE

1 Energy and water use are substantial, ongoing, and increasing costs of a company's physical footprint

Proactively adopting retrofitting practices, building owners can:

- reduce operating costs
- increase asset value
- retain long-term competitiveness



Energy & Water Cost
(now a major cost to businesses)

£ - Other OpEx

£ - Building

£ - People

Savings opportunity

SIMPLIFYING A FRAGMENTED MARKET

2 Companies struggle with implementing retrofits due to the number of stakeholders involved and financing challenges



Consultants



Manufacturers



Wholesalers



Distributors



Retailers



Installers



Customer



The market is fragmented and difficult to navigate, so orchestrating retrofits is complex

Existing Supply Chain Model for Enterprise

SAVING CLIENTS TIME & MONEY

3 Execution requires specialised expertise that is outside of companies' core competencies & restrained by management bandwidth



Engineers



Surveyors



Project Management



Funding Experts



Specifiers



Installers



Maintenance

More service providers = More costs

Companies are faced with multiple service provider evaluation

SMCC's Market Opportunity

Spiralling costs and concerns about energy and water security are pressing issues for businesses

1 Energy

- Energy crisis has increased energy bills nationally, directly impacting businesses profitability
- UK electricity demand is projected to rise by around 50% by 2036 and more than double by 2050, as sectors electrify and energy security concerns rise for businesses
- Increasing demand will push up the cost of energy supply and improve payback periods for retrofit and efficiency projects and onsite, low carbon energy solutions provide a reliable, low-cost source of energy

**50% increase in
energy demand by 2036**

2 Water

- 3-year contract signed in October 2025 with Wave Utilities/Anglian Water Business worth min. £800k
- The sector is reaching its inflection point but still lacks scale players or finance infrastructure
- Infrastructure requires >£100 billion of investment this decade to address leaks, resilience and supply security

**3bn litres water
wastage per day**

3 Resources and finance

- 73% of UK businesses rank net zero as a priority, but struggle with resource and financial challenges
- Supply remains fragmented: one company audits, another installs, few measure results
- No national platform delivering end-to-end energy and water solutions
- **Finance is the missing component: the enlarged group's platform will seek to bridge that gap**

**Net zero as a priority for
73% of UK businesses**

UK Water Stress Expected to Markedly Increase by 2030

Acceleration of businesses realising that they must act now to curtail huge upward trending water costs

- The water efficiency market is where energy efficiency was 10 years ago and SMCC has an Impact Partner contract with one the UK leading B2B water retailers (Wave Utilities is the jointly owned B2B entity of Northumberland and Anglian Water)
- UK businesses **waste c. 3 billion litres a day** and face tariffs that are up more than 40%
- Water costs for commercial users are set to rise by up to a further 42% over the next five years
- Per capita, the UK uses more water, at 150 litres per day compared to Germany at 121 litres
- National UK projected **daily shortfall of nearly 5 billion litres** by 2055, driven by population growth and rising industrial demand – including data centres and AI infrastructure
- Water utilities are under pressure and have been given budgets to fund water efficiency projects
- Wave Utilities/Anglian Water Business will pay a minimum of £800k to SMCC over the next 3 years to audit a range of their education and commercial customers and then deliver project solutions for both water and wider sustainability initiatives
- SMCC has the expertise and proven ability (MOTO Services outcomes) to capture significant incremental revenue streams by delivering capex free solutions to commercial clients who are compelled to act despite capex constraints

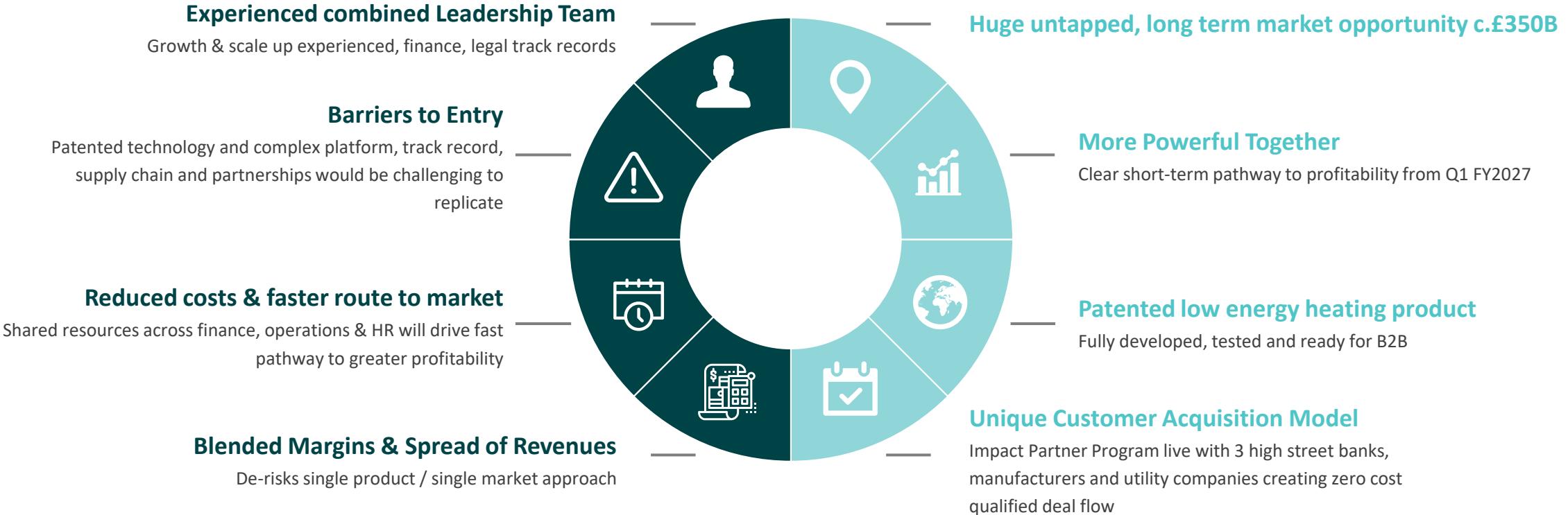
SMCC Financials

- Historical results
 - Sept-24 revenue reflects **strategic pivot away** from lower-margin projects linked to government grants
 - Does not reflect the current Impact Partnership Programmes (“**IPPs**”)
- Sept-25 revenues are expected to be circa £3.3m
 - Of which only £0.15m reflects platform access revenues from the IPPs
 - IPPs contracts signed over the last six months are expected to be a key driver of forward revenues
- Growth drivers
 - Based on small scale IPPs trials, £5.2m of invoiced sales generated - expected to scale rapidly
 - Fully signed and contracted IPPs now mobilising across Barclays, Santander & Lloyds, as well as Oct-25 Wave Utilities/Anglian Water Business
 - Entering Sept-26 with a **£1.7m firm order book** across several projects
 - Visibility on **£2m of additional incremental revenue** for Sept-26 from Oct-25 Wave Utilities/Anglian Water Business
- Balance sheet re-organisation pre-acquisition to eliminate debt

	Sep-24 12 months Audited	Sep-23 12 months Audited
	£'000	£'000
PROFIT & LOSS		
Revenue	2,970	6,012
Loss from Operations	(2,892)	(2,665)
BALANCE SHEET		
Non-current Assets		
Goodwill & intangibles	191	365
Tangible fixed assets	36	57
	227	422
Current Assets		
Inventories	414	697
Trade receivables	451	734
Other receivables	205	290
Cash	1,741	2,012
	2,811	3,733
Current Liabilities		
Trade & other payables	(450)	(1,204)
Other current liabilities	(339)	(371)
	(789)	(1,575)
Non-current Liabilities		
CLNs and Loans	(11,720)	(7,854)
Total Net Assets	(9,471)	(5,274)

Proposed acquisition

Reasons to Invest

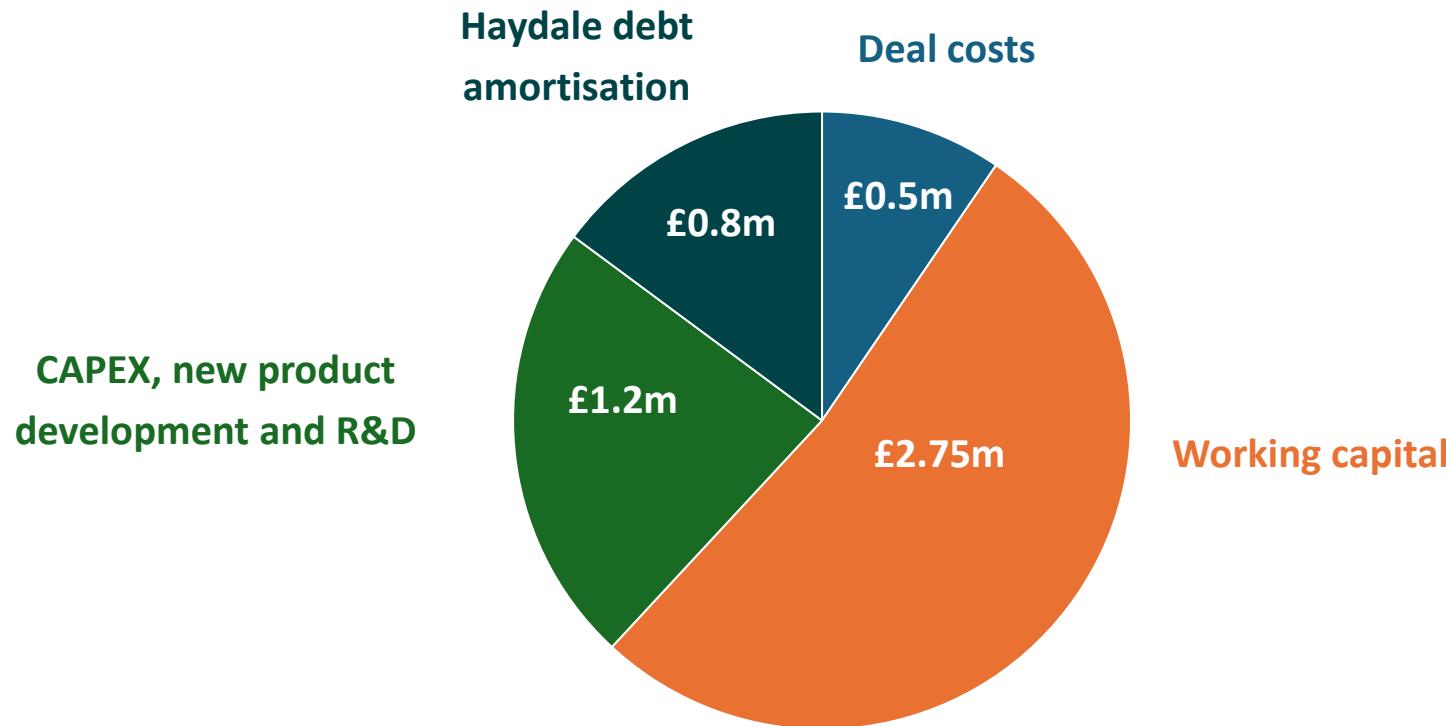


Deal Highlights

1. Haydale represents a scalable, graphene-enabled technology platform delivering practical decarbonisation solutions and foundational materials for the global energy-efficiency transition
2. SMCC provides qualified, zero-cost deal flow and a proven delivery engine
3. Together, they create a vertically integrated platform connecting technology, manufacturing, and customer delivery across the energy, water, and carbon transition economy
4. Clear path to profitability from Q1 FY2027
5. Placing and subscription of new Haydale ordinary shares to raise £5.25 million to accelerate growth of Haydale and SMCC

Appendix

Timeline & Use of Proceeds



18 November

Launch of ABB

19 November

Results of ABB

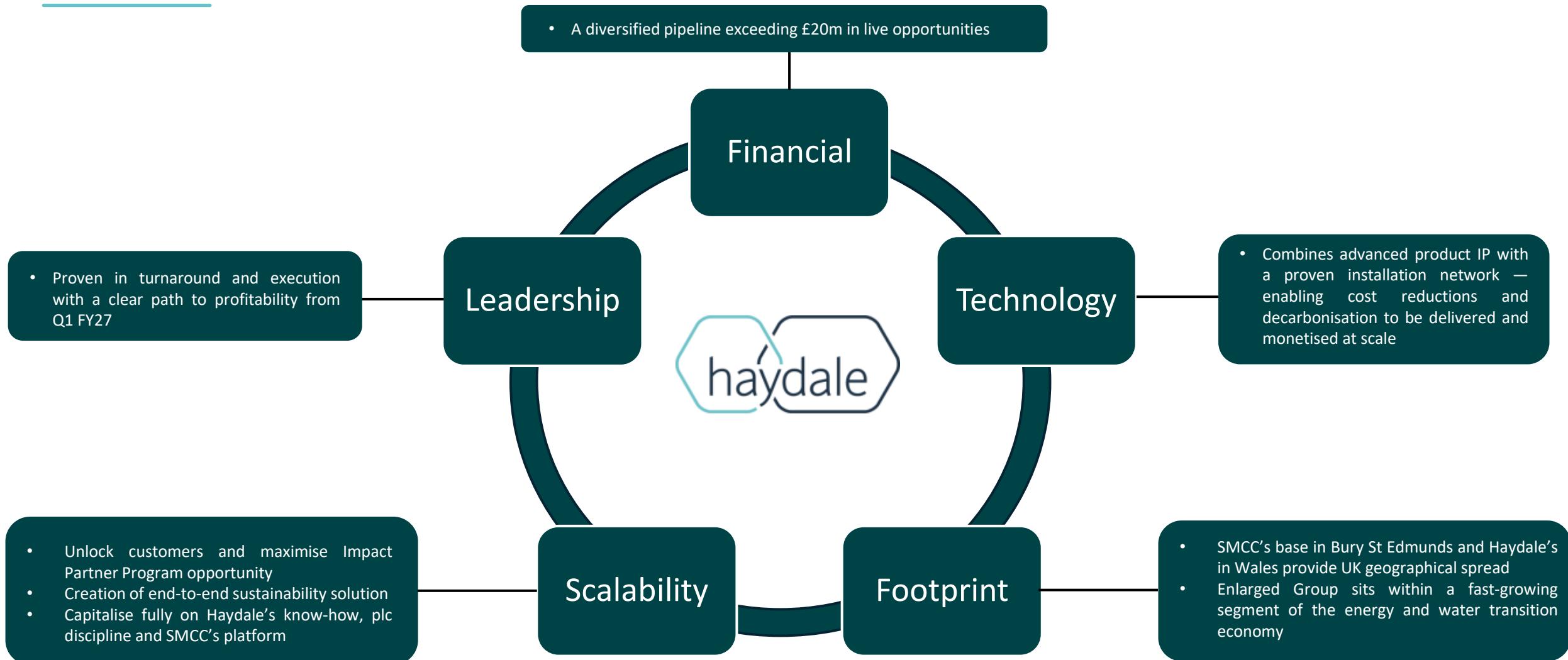
5 December

General meeting

Fundraising shares admission: 8 December

Consideration shares admission: 9 December

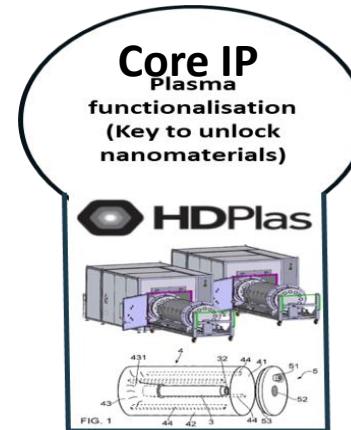
Potential Synergies



Haydale's Proprietary Technology and Functionalisation

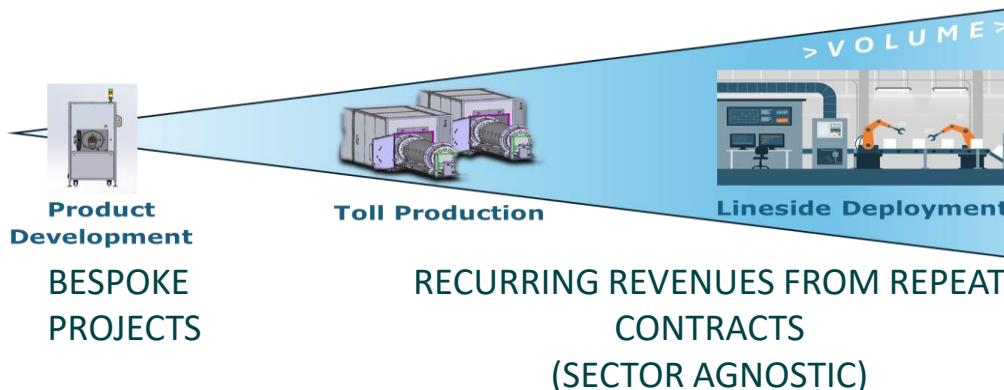
IP is core to Haydale's strategy:

- Preservation of unique technical advantage
- Patents and Know-How
- Trademarks
- Barriers to competitors
- Unlock performance advantage



Routes to Market

Third Party Functionalisation as a Service



Product IP Commercialisation



Partnership GTM Model



Sector focused



SMCC's Go-to-Market

Via its “Impact Partner” relationships with 3 UK high street banks, Wave Utilities/Anglian Water Business and other blue-chip technology manufacturers

- SMCC embeds its “Sustainability Hub” platform within the offerings of major banks and utilities — including Barclays, Lloyds, Santander and Wave Utilities, which provides qualified leads and access to businesses
- These partners refer their SME and corporate customers, who are seeking energy and water efficiency solutions for their building stock to SMCC. This referral provides strong credentials for SMCC as a trusted sustainability provider and enables the Impact Partners to gather valuable carbon reduction data for their own ESG reporting
 - For the year ended 31 December 2023, SMCC contributed to a reduction of 17,824,000 kilograms of CO2 emissions, 70,434,474 kilowatts-hour in energy savings as well as 1,957,954,000 litres in water savings
- The model generates a steady, low-cost pipeline of warm leads, with tens of millions of pounds in identified project opportunities and in excess of £5m revenues already achieved through the partnerships. Partner banks fund the referral platform, making this a scalable and defensible route-to-market

This contributes towards a powerful lead generation engine for the enlarged group. Through this channel, Haydale's graphene-based heating products such as JustHeat will reach thousands of pre-qualified clients across multiple sectors

ESG & Impact

- Every product SMCC installs reduces energy or water bills which in turn reduces carbon emissions. Every project SMCC delivers is measured and verified
- Each installation produces measurable, auditable savings, creating a data set that converts ESG delivery into a financeable commodity
- By embedding carbon finance and insurance-backed performance guarantees, SMCC enables banks, corporates and public bodies to treat efficiency projects as creditworthy assets — not discretionary spend
- SMCC's verified-data model supports institutional ESG targets while delivering direct customer savings and social impact
- Haydale's technology is already part of national programmes with Affordable Warmth Solutions (National Grid), tackling fuel poverty and improving living conditions in vulnerable homes

Enlarged Group's Board*

Simon Turek
(Chief Executive Officer)

With over 15 years of experience across environmental and financial markets, Simon has built a career at the intersection of sustainability, regulation, and investment. He has been instrumental in developing carbon market infrastructure and climate-finance platforms, including as former Chair and Managing Director of PNZ Carbon, a leading carbon project developer. His background also spans international financial markets, having served as an Executive Director at the Chicago Mercantile Exchange (CME) Group, where he led international government relations and policy engagement.

Gareth Kaminski-Cook
(Independent Non-Executive Director)

Gareth currently acts as Chair of MYCELX Technologies Corporation (AIM: MYX), the clean water and clean air technology company. Gareth was former Chief Executive Officer of Autins Group plc, a UK and continental Europe based industrial materials technology business. Gareth joined Autins from Low & Bonar plc, the fully listed international performance materials group, where he was Group Director of Strategy, Sales and Marketing and Global Business Director, Interiors and Transportation.

Mark Sait
(Proposed Chief Commercial Officer)

Mark combines hands-on experience with leadership that drives businesses from start-up to scale. As Founder and CEO of SaveMoneyCutCarbon, Mark has built a B2B platform helping organisations save money through sustainability. A member of the Unreasonable Impact global sustainability CEO network, Mark is a recognised voice on Net Zero and the energy transition, regularly featured by the BBC, The Times, Forbes, and other major media. Mark was previously the founder and director of iBAHN EMEA.

Theresa Wallis
(Independent Non-Executive Director)

Theresa Wallis worked most of her executive career in financial services, moving into technology commercialisation in 2001. She was with the London Stock Exchange for 13 years, where from 1995 to 2001 she was chief operating officer of AIM, the market for smaller growing companies, having managed the market's development and launch. From 2001 to end 2006 she was a principal executive of ANGLE plc, a venture management and consulting business focusing on the commercialisation of technology.

Patrick Carter
(Chief Financial Officer)

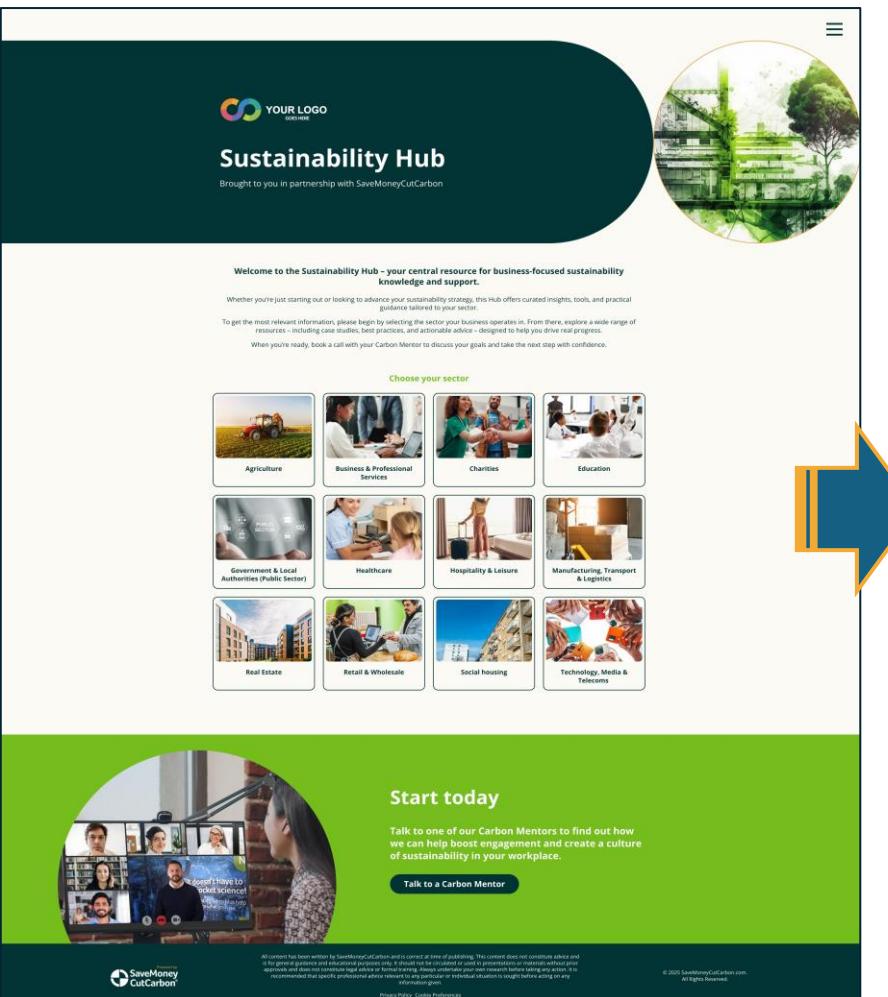
A qualified Chartered Accountant and Barrister, Patrick started his career at Deloitte. He was appointed Group Finance Director of AIM quoted Aukett Swanke Plc (now part of Built Cybernetics plc) in 2002. Between 2007 and 2012, he was CFO of Charteris Plc, an AIM quoted consultancy and IT systems integrator (now part of Sword Group). Between 2012 and 2022, he was CFO of several related private equity backed, UK and Asia based renewable energy companies.

Jeremy Nesbitt
(Non-Executive Director)

Jeremy brings over 40 years' experience in the energy sector, including senior leadership roles at National Grid and as Managing Director of Affordable Warmth Solutions, where he secured and oversaw the deployment of over £160 million to support energy efficiency in low-income homes. His background in regulated utilities, strategic programme delivery, and public-private partnerships will be invaluable as Haydale advances the roll-out of its energy-efficient heating technology.

*Barclays will have the right to nominate either a director or observer to the enlarged group's board

SaveMoneyCutCarbon Monetising Qualified Deal Flow



Welcome to the Sustainability Hub - your central resource for business-focused sustainability knowledge and support.

Whether you're just starting out or looking to advance your sustainability strategy, this hub offers curated insights, tools, and practical guidance tailored to your sector.

To get the most relevant information, please begin by selecting the sector your business operates in. From there, explore a wide range of resources - including case studies, best practices, and actionable advice - designed to help you drive real progress.

When you're ready, book a call with your Carbon Mentor to discuss your goals and take the next step with confidence.

Choose your sector

- Agriculture
- Business & Professional Services
- Charities
- Education
- Government & Local Authorities (Public Sector)
- Healthcare
- Hospitality & Leisure
- Manufacturing, Transport & Logistics
- Real Estate
- Retail & Wholesale
- Social housing
- Technology, Media & Telecoms

Start today

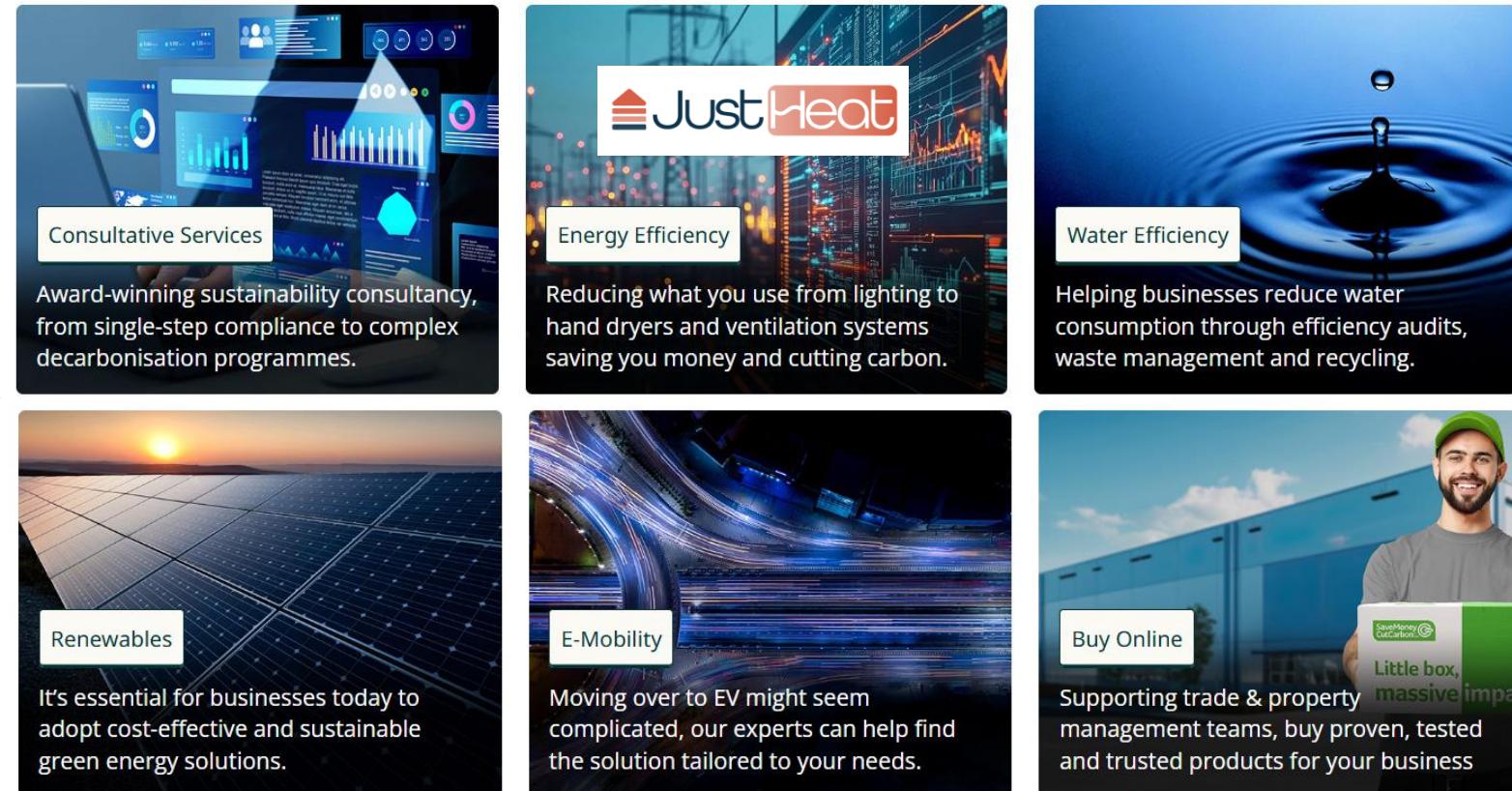
Talk to one of our Carbon Mentors to find out how we can help boost engagement and create a culture of sustainability in your workplace.

Talk to a Carbon Mentor

All content has been written by SaveMoneyCutCarbon and is correct at time of publishing. This content does not constitute advice and is for general guidance and educational purposes only. It should not be relied upon as a substitute for professional advice. SaveMoneyCutCarbon does not accept any responsibility for any loss or damage arising from the use of this content. It is recommended that specific professional advice relevant to your individual situation is sought before acting on any information given.

Privacy Policy | cookie preferences | © 2025 SaveMoneyCutCarbon. All Rights Reserved.

From a single online order to multi-million pound projects - we have a team that can help



Consultative Services
Award-winning sustainability consultancy, from single-step compliance to complex decarbonisation programmes.

Energy Efficiency
Reducing what you use from lighting to hand dryers and ventilation systems saving you money and cutting carbon.

Water Efficiency
Helping businesses reduce water consumption through efficiency audits, waste management and recycling.

Renewables
It's essential for businesses today to adopt cost-effective and sustainable green energy solutions.

E-Mobility
Moving over to EV might seem complicated, our experts can help find the solution tailored to your needs.

Buy Online
Supporting trade & property management teams, buy proven, tested and trusted products for your business



Centralised Functions

Managed Sustainability Hub plugs into Partners Website



Haydale Graphene Industries plc

Haydale Graphene Industries plc | Clos Fferws Parc Hendre, Tycroes, Ammanford SA18 3BL

SaveMoneyCutCarbon | Abbeystone House, 36 Eastern Way, Bury St. Edmunds, Suffolk, IP32 7AB

